Agenda 1/24/13

PAC

1. Donor contribution procedures- needs review
2. Eroom notifications-need set up?
3. Allocation of expenses on tax return- Mandy will send for review
4. Review audit plan/follow up with Lori

Comp study

1. Pres/director info to Mercer – is complete
2. Access to FFOG-notify me when you need it
3. Mike’s agreement- any action on signatures?

Tax issues

1. Missing Form 8865 for Artiman in 2010
2. California filing status update
3. Cerberus/Jamshed – get letter from Cerberus?

Other

1. Bloodgood house tax exemption status
2. Title holding company
3. Hard copy or PDF for meeting materials