

Department of the Treasury

U. S. TREASURY DEPARTMENT

INTERNAL REVENUE SERVICE

District Director

Internal Revenue Service

Federal Building - Milwaukee

Date: JAN 20 1981

In reply refer to: ASK: P:RLM  
Chief, Special Processing  
(612) 725-5929

EIN #39-6037928

June 12, 1981

► The Lynde and Harry Bradley Foundation, Inc.

Allen-Bradley Foundation, Inc.  
(Formerly The Lynde Bradley Foundation,  
136 West Greenfield Avenue  
Milwaukee 11, Wisconsin

~~Allen-Bradley Foundation, Inc.~~  
~~Suite 825, Marine Plaza~~  
~~111 East Wisconsin Avenue~~  
~~Milwaukee, Wisconsin 53202~~

1241 N Franklin P  
Milwaukee, WI  
53202-2901

Gentlemen:

In reply to your letter of Form Number: 990-PF required to file a new  
exemption application, since Periods Ended: July 31, 1977  
in 1981 was only to change your name, and in your character,  
Gentlemen: or method of operation.

We are pleased to tell you that as a result of our examination for  
the above periods we will continue to recognize your organization as  
tax-exempt. Also, we have determined that there is no change in your  
liability for the excise taxes applicable to private foundations under  
sections 4940 through 4945 of the Internal Revenue Code.

We have indicated below whether there is a change in your liability  
for the unrelated business income tax as provided by sections 511  
through 515 of the Internal Revenue Code.

- ☒ There is no change.
- ☐ You will receive an examination report explaining the proposed  
adjustments.

Thank you for your cooperation.

Sincerely yours,

*C. Switzer*  
District Director

Please list your officers and directors when filing Form 990-PF.



U. S. TREASURY DEPARTMENT  
INTERNAL REVENUE SERVICE  
DISTRICT DIRECTOR  
MILWAUKEE 1, WISCONSIN  
Federal Building - P. O. Box 1157

IN REPLY REFER TO  
A:R:P:RIM  
Br.2-8600 Ext.431  
Room 710

June 12, 1959

Allen-Bradley Foundation, Inc.  
(Formerly The Lynde Bradley Foundation, Inc.)  
136 West Greenfield Avenue  
Milwaukee 4, Wisconsin

Gentlemen:

— In reply to your letter of June 5, 1959, you are not required to file a new exemption application, since the amendment of your Articles of Incorporation in 1958 was only to change your name, without change in your character, purposes or method of operation.

Accordingly, the exemption ruling issued to you on February 23, 1943 under section 101(6) of the 1939 Internal Revenue Code continues in effect under the corresponding section 501(c)(3) of the 1954 Code.

Very truly yours,

E. J. Nelson  
District Director

612M-Nov. 1942



# TREASURY DEPARTMENT

WASHINGTON



OFFICE OF  
CHIEF OF INTERNAL REVENUE

ADDRESS REPLY TO  
CHIEF OF INTERNAL REVENUE  
AND REFER TO

IT:P:T:1

SET

FEB 23 1943

Lynde Bradley Foundation, Inc.,  
c/o A. F. North, Secretary,  
136 West Greenfield Avenue,  
Milwaukee, Wisconsin.

Sirs:

It is the opinion of this office, based upon the evidence presented, that you are exempt from Federal income tax under the provisions of section 101(6) of the Internal Revenue Code and corresponding provisions of prior revenue acts, as it is shown that you are organized and operated exclusively for charitable purposes.

Accordingly, you will not be required to file returns of income unless you change the character of your organization, the purposes for which you were organized, or your method of operation. Any such changes should be reported immediately to the collector of internal revenue for your district in order that their effect upon your exempt status may be determined. Also, if there is any increase in the compensation of your owners, managers, trustees, or directors, over the amount shown by the evidence presented, this office should be advised of such increase.

Since any organization which is exempt from Federal income tax under the provisions of section 101 of the Internal Revenue Code also is exempt from the capital stock tax pursuant to the express provisions of section 1201(a)(1) of the Internal Revenue Code, you will not be required to file capital stock tax returns for future years so long as the exemption from income tax is effective.

Furthermore, under substantially identical authority contained in sections 1426 and 1607 of the Code and/or corresponding provisions of the Social Security Act, the employment taxes imposed by such statutes are not applicable to remuneration for services performed in your employ so long as you meet the conditions prescribed above for retention of an exempt status for income tax purposes.

- 2 -

Lynde Bradley Foundation, Inc.

Contributions made to you are deductible by the donors in arriving at their taxable net income in the manner and to the extent provided by section 23(o) and (q) of the Internal Revenue Code and corresponding provisions of prior revenue acts.

Bequests, legacies, devises or transfers, to or for your use are deductible in arriving at the value of the net estate of a decedent for estate tax purposes in the manner and to the extent provided by sections 812(d) and 861(a)(3) of the Code and/or corresponding provisions of prior revenue acts. Gifts of property to you are deductible in computing net gifts for gift tax purposes in the manner and to the extent provided in section 1004(a)(2)(B) and 1004(b)(2) and (3) of the Code and/or corresponding provisions of prior revenue acts.

The collector of internal revenue for your district is being advised of this action.

By direction of the Commissioner.

Respectfully,

*D. T. Mooney*  
Deputy Commissioner