2016 Goals for Renee Krebs 8/23/16

1. Attend the Grants Managers Network (GMN is an affinity group for grants managers) GM101 workshop and Midwest Regional Chapter Fall Meeting to be held in Chicago on October 12 and 13, 2016.

The outcome of attending these two sessions will be to do one or both of the following:

1. Identify the names of popular grants management systems other foundations are using and/or migrating to.
2. Bring back and seek to implement 1 or 2 new best practices, in internal administrative and tracking and/or legal and regulatory processes that support a grantmaking cycle, to adopt and share with program staff assistants.
3. Create a Code Table in GIFTS for the IRS tax codes for status of recipient. Begin coding IRS grantee code status in GIFTS converting approximately 10% of current grantees by the end of 2016. Implementing this process improvement will assist the finance department and myself in the preparation of the tax return.